TO

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P. 03

STATE OF INDIANA

SS:

CAUSE NO. 49D10-9904-CP-1353

STATE OF INDIANA,

Plaintiff,

v.

OMEGA MERCHANDISING SYSTEMS, INC.,

Defendant.

## AGREED PRELIMINARY INJUNCTION ORDER

Comes now the Plaintiff, the State of Indiana, by Attorney General Jeffery A. Modisett and Deputy Attorney General, Eric Jackson, and the Defendant, Omega Merchandising Systems, Inc., in accordance with Rule 65 of the Indiana Rules of Civil Procedure and jointly agree to the following findings and Preliminary Injunction Order:

- Defendant has been advertising and soliciting consumers to purchase business opportunities within the State of Indiana;
- Defendant has not registered as a business opportunity seller as required by Indiana law or posted the required bond;
- 3. Defendant has been served with notice of the hearing on Plaintiff's Motion for Preliminary Injunction:
- 4. Plaintiff is a governmental organization and is not required to offer security pursuant to Rule 65(C) of the Indiana Rules of Trial Procedure, and

IT IS THEREFORE ORDERED that the Defendant, Omega Merchandising Systems, Inc., its agents, representatives, employees, officers, directors, successors and assigns, be and hereby are enjoined, pursuant to Rule 65 of the Indiana Rules of Trial Procedure, from:

 Destroying, removing, hiding, transferring, altering, tampering with, or otherwise disposing of the business records of Defendant;

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- Withdrawing, removing, hiding, transferring, distributing, or otherwise disposing
  of the monies received by Defendant from the sale of business opportunities to Indiana investors,
  and
- 3. Advertising or otherwise soliciting Indiana investors to purchase business opportunities until Defendant has properly registered with the Office of Attorney General and posted the bond required by Ind. Code 24-5-8-3.

IT IS FURTHER ORDERED that Plaintiff not be required to post security to obtain this Order pursuant to Rule 65(C) of the Indiana Rules of Trial Procedure.

IN WITNESS THEREOF, the parties have executed this Agreed Preliminary Injunction Order this \( \frac{\lambda}{2}^{\dagger} \) day of October, 1999.

STATE OF INDIANA

DEFENDANT

JEFFREY A. MODISETT Automey General of Indiana

By: nic och sam Eric L Jackson

Deputy Attorney General

Arty. No. 19415-49 Office of Attorney General

402 W. Washington Street, 5th Floor

Indianapolis, Indiana 46204

Telephone: (317) 233-3987

OMEGA MERCHANDISING

SYSTEMS, INC.

By: Selty Hell

Printed Name: Betty HILL

Tide: Secretary / Tresure

DATED: 16/4/97 OCT 14 1800

DATED: October 12,1999

APPROVED AND ORDER, thin \_\_\_\_ by of October 1999, A \_\_ october

Judge, Marion County Superior Court